

ELIZABETH P. RETERSDORF  
Attorney at Law

242 Trumbull Street  
Hartford, CT 06103-1212  
T: (860) 275-0656 F: (860) 881-2484  
eretersdorf@daypitney.com

February 3, 2021

**VIA HAND DELIVERY**

The Honorable Andrew N. Mais  
Connecticut Insurance Department  
153 Market Street  
Hartford, CT 06103  
Attn: Financial Analysis Unit, Financial Regulation Division

**Re: Form A Application to Acquire Control of Talcott Resolution Life Insurance Company, Talcott Resolution Life and Annuity Insurance Company, American Maturity Life Insurance Company, and Talcott Resolution International Life Reassurance Corporation Under Conn. Gen. Stat. § 38a-130**

Dear Commissioner Mais:

Enclosed please find a Form A application (the "Application") in connection with the proposed acquisition of control of Talcott Resolution Life Insurance Company, Talcott Resolution Life and Annuity Insurance Company, American Maturity Life Insurance Company, and Talcott Resolution International Life Reassurance Corporation (the "Domestic Insurers") by Sutton Holdings GP, LLC, Sutton Holdings Investments, Ltd., Sutton Investments, LLC, TAO Sutton Holdings, LLC, TAO Insurance Holdings, LLC, A. Michael Muscolino and Alan Waxman (collectively, the "Applicants") filed as required by Conn. Gen. Stat. § 38a-130 and Conn. Agencies Regs. § 38a-138-1 *et seq.*

The Applicants respectfully request your approval for the proposed acquisition of control described in the Application. Pursuant to Conn. Agencies Regs. § 38a-138-1, we have enclosed for filing one (1) original and two (2) copies of the Application (excluding certain confidential information contained in the Biographical Affidavits as described below), each in 3-ring binders, and a thumb drive containing an electronic copy of the same. Also enclosed is a completed "State of Connecticut, Form A Checklist".

Under separate cover, we have submitted a request for confidential treatment of the unredacted Biographical Affidavits for Messrs. Waxman, Muscolino, Easterly, Singhal and Albert. Such exhibit, or portions thereof, that are included with the Application contain information that the Applicants consider confidential and sensitive from a personal privacy

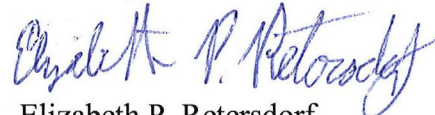
The Honorable Andrew N. Mais  
February 3, 2021  
Page 2

perspective and are entitled to confidential treatment under Conn. Gen. Stat. § 1-210(b)(2). Due to the nature of such, the Applicants have not publicly released such exhibit or portions thereof.

Thank you for your time and attention to this matter. We appreciate your cooperation and efforts in reviewing the enclosed Application and look forward to working with, and assisting, you and your staff in order to complete its review.

If you have any comments or questions, please contact me by e-mail at [eretersdorf@daypitney.com](mailto:eretersdorf@daypitney.com) or by telephone at 860-275-0656.

Sincerely,

A handwritten signature in blue ink, appearing to read "Elizabeth P. Retersdorf".

Elizabeth P. Retersdorf

EPR  
Enclosures