UNITED STATES OF AMERICA

FEDERAL TRADE COMMISSION

Washington, D.C. 20580

Bureau of Competition
Premerger Notification Office

October 26, 2015

Michael Thorpe, Esq.
Kirkland & Ellis LLP
300 North LaSalle Street
Chicago, IL 60654 USA

Re: EARLY TERMINATION GRANTED
Transaction Identification Number 20160082
Golden Gate Capital Opportunity Fund, L.P. / The Phoenix Companies, Inc.

Dear Mr. Thorpe :

The request for early termination of the waiting period is granted effective October 26, 2015 10:45 AM with respect to the proposed acquisition by Golden Gate Capital Opportunity Fund, L.P. of certain voting securities of The Phoenix Companies, Inc. Early termination of the waiting period is provided by Section 7A(b)(2) of the Clayton Act and Sections 803.10(b) and 803.11(c) of the Premerger Notification Rules.

Notice of this termination will be published in the Federal Register in accordance with Section 7a(b)(2) of the Clayton Act and Section 803.11(c) of the Premerger Notification Rules and on the Federal Trade Commission's internet site [http://www.ftc.gov/bc/earlyterm/index.html].

If you have any questions concerning this matter, please contact me at 202-326-3623.

Sincerely,

Lanea Haynes
Program Support Specialist
Premerger Notification Office
Bureau of Competition